Ontario Energy Board

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BY E-MAIL

June 17, 2011

Ms. Christine Burghardt Corporate Procurement Manager St. Marys Cement Inc. (Canada) 55 Industrial Street Toronto ON M5G 3W9

Dear Ms. Burghardt:

Re: St. Marys Cement Inc. (Canada)

Application for an Electricity Wholesaler Licence

Board File Number EB-2011-0234

This will acknowledge receipt on June 10, 2011 of your application for an electricity wholesaler licence. The Board has assigned file number EB-2011-0234 to this matter. Please refer to this file number in all future correspondence to the Board regarding this matter. All information related to this matter must be filed with the Board Secretary.

Please direct any questions relating to this application to Irina Kuznetsova, Advisor at (416) 440-8138 or Irina.Kuznetsova@ontarioenergyboard.ca.

Yours truly,

Original signed by

John Pickernell Assistant Board Secretary